

The Episcopal Diocese of Upper South Carolina
Approved for Convention 2022 SOM

Last Updated: 9.2.2021

<i>Approved 2022 SOM</i> Approved for Convention by Diocesan Executive Council on 08.28.2021		Notes	2021 SOM Approved by Convention	2022 SOM Adjusted Allocations	2022 vs. 2021 SOM
DIOCESAN RESOURCES					
3	Episcopal Pledge Income	ADJ	\$2,529,465	\$2,655,000	\$125,535
4	Support for Theological Ed. (Endowment)		\$0	\$8,400	\$8,400
5	Continuing Ed. for Clergy (Endowment)		\$0	\$1,400	\$1,400
6	Income from Diocesan Endowment Portfolio		\$351,014	\$66,090	(\$284,924)
7	30% Surplus from 2020		\$0	\$75,000	\$75,000
8	Episcopal Diocese Grant (projected)		\$0	\$40,000	\$40,000
9	Emergency Congressional Support		\$25,000	\$0	(\$25,000)
Total Resources			\$2,905,479	\$2,845,890	(\$34,589)
Notes:					
ADJ Approved Income increased by \$120,000 for 2021 By DEC 8.28.2021					

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DIOCESAN EXPENSES					
<u>Commission on Ministry</u>					
10	COM: Leadership Development		\$0	\$0	\$0
<i>Ordained Ministry</i>					
11	Clergy Pre-Lenten Retreat		\$0	\$3,000	\$3,000
12	Fall Clergy Conference		\$1,100	\$3,000	\$1,900
13	Ministry of Clergy Spouses		\$200	\$1,500	\$1,300
14	Deacons		\$0	\$1,000	\$1,000
15	New Clergy Leadership Development		\$0	\$1,000	\$1,000
16	Clergy Continuing Education		\$1,200	\$1,500	\$300
17	Committee for Retired Clergy/Spouses		\$1,500	\$2,500	\$1,000
<i>Discernment & Theological Ed.</i>					
18	Vocational Discernment		\$0	\$2,000	\$2,000
19	Deacon Formation Program		\$0	\$1,000	\$1,000
20	Seminarian Insurance (Moved to COD 2022)		\$12,000	\$0	(\$12,000)
21	Theological Education Assistance		\$8,000	\$8,000	\$0
22	Seminarian Retreat		\$0	\$7,000	\$7,000
23	Seminarian Travel		\$0	\$1,500	\$1,500
24	Seminarian Emergency Funds		\$0	\$1,000	\$1,000
25	Seminarian Book Funds		\$0		\$0
Commission on Ministry			\$44,000	\$34,000	\$10,000
<u>Commission on Christian Formation</u>					
26	Order of the Daughters of the King (Moved to Office of the Bishop)		\$1,700	\$0	(\$1,700)
27	Cursillo		\$1,700	\$1,700	\$0
28	Children's Ministry		\$500	\$2,600	\$2,100
29	Youth Ministry		\$20,200	\$35,200	\$15,000
30	Young Adult Communities: Campus Ministries (Moved to Christian Formation 2022)	A	\$0.00	\$0	\$0
31	Adult Formation Ministry (Safe Church Trainers included)		\$0	\$3,150	\$3,150
32	Community of Hope		\$0	\$0	\$0
33	Education for Ministry		\$1,750	\$1,750	\$0
34	Episcopal Church Women		\$0	\$0	\$0
Commission on Christian Formation			\$45,850	\$44,400	\$18,550

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Commission for Congregations					
<i>Hispanic Ministries</i>					
35	Holy Cross, Simpsonville - Hispanic Ministries		\$17,633	\$21,700	\$4,067
36	St. Francis, Greenville - Hispanic Ministries		\$35,125	\$27,000	(\$8,125)
<i>African American Ministries</i>					
37	St. Thomas, Eastover		\$5,395.50	\$4,000	(\$1,396)
<i>New Ways of Being Church</i>					
38	Church of the Cross, Columbia		\$11,583	\$4,000	(\$7,583)
39	Diocesan Curate Support		\$0	\$0	\$0
40	Young Adult Communities: Campus Ministries (Moved to Christian Formation 2022)	A	\$51,097.50	\$0	(\$51,098)
41	Episcopal Service Corps		\$0	\$0	\$0
Continuing Support					
42	Ascension, Seneca		\$15,708	\$27,000	\$11,292
43	All Saints', Beech Island		\$5,313	\$0	(\$5,313)
44	St. Christopher's, Spartanburg		\$10,346	\$5,000	(\$5,346)
45	St. Bartholomew's, North Augusta		\$12,060	\$18,000	\$5,940
46	Epiphany, Spartanburg		\$23,987.50	\$12,000	(\$11,988)
47	St. Francis, Chapin (Recently turned into a mission)			\$25,000	
Congregational & Stewardship Development					
48	Congregational Workshops		\$0	\$4,000	\$4,000
49	Congregational Vitality and Sustainability		\$0	\$5,000	\$5,000
50	Stewardship Workshops (TENS membership)		\$0	\$1,500	\$1,500
Commission for Congregations			\$188,248.00	\$154,200	(\$59,048)
Notes:					
A Campus Ministry line 39 has investment funds in the amount of \$325,000 available for use.					
Commission on Convocations					
51	Commission on Convocations		\$0	\$0	\$0

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Commission on the Diocese					
Clergy Insurance					
52	Group Long-Term Disability		\$21,000	\$22,000	\$1,000
53	Group Insurance - Active Clergy	B	\$645,120	\$677,376	\$32,256
54	Group Insurance - Retired		\$125,000	\$125,000	\$0
Subtotal - Clergy Insurance			\$791,120	\$824,376	\$33,256
Office of the Bishop					
55	Bishop Stipend		\$159,200	\$185,000	\$25,800
56	Bishop Pension		\$28,656	\$29,600	\$944
57	Bishop Insurance		\$22,050	\$13,000	(\$9,050)
58	Bishop's Staff Stipends & Benefits		\$706,500	\$706,500	\$0
59	Staff FICA		\$26,000	\$26,000	\$0
60	Short-term disability		\$2,400	\$2,400	\$0
61	Episcopal Visitations		\$0	\$0	\$0
62	Diocesan House Admin. (utilities, phones, computers, postage, supplies, etc.)		\$124,000	\$150,000	\$26,000
63	Bishop Travel, Continuing Ed. & Hospitality		\$30,000	\$30,000	\$0
64	Canons Travel		\$30,000	\$30,000	\$0
65	Non-Canon Staff Travel & Continuing Ed.		\$15,000	\$15,000	\$0
66	Property manager shared with Trinity		\$12,000	\$12,000	\$0
67	DH Capital Maintenance Fund		\$10,000	\$10,000	\$0
68	Diocesan House Renovation Funds		\$19,800	\$19,800	\$0
69	Communications (e-DUSC, Web, on-line registrations)		\$25,000	\$25,000	\$0
70	Bishop Search Expenditures		\$150,000	\$50,000	(\$100,000)
Support for Holy Orders Process					
71	Seminarian Insurance			\$12,000	
72	Curacy Program			\$30,000	
Diocesan Prayer Ministry					
73	Daughters of the King			\$0	
Subtotal - Office of the Bishop			\$1,360,606	\$1,304,300	(\$56,306)

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<i>Bishop's Events:</i>					
74	Clergy Business Day		\$0	\$1,000	\$1,000
75	Ordinations - Diaconate		\$0	\$1,000	\$1,000
76	Ordinations - Priesthood		\$0	\$1,000	\$1,000
77	Ordinations - Transitional Diaconate		\$0	\$1,000	\$1,000
78	Renewal of Vows		\$500	\$500	\$0
79	Celebrations of New Ministries		\$0	\$1,000	\$1,000
Subtotal - Bishop's Events			\$500	\$5,500	\$5,000
<i>Diocesan Institutions</i>					
80	All Saints', Clinton for facilities use		\$1,000	\$1,000	\$0
81	Still Hopes		\$1,000	\$1,000	\$0
82	Finlay House		\$500	\$500	\$0
83	Gravatt		\$1,000	\$1,000	\$0
84	Univ. of the South School of Theology (Sewanee)		\$4,000	\$4,000	\$0
85	Voorhees		\$1,500	\$1,500	\$0
86	Heathwood Hall Episcopal School		\$1,000	\$1,000	\$0
87	Kanuga		\$0	\$1,000	\$1,000
Subtotal - Diocesan Institutions			\$10,000	\$11,000	\$1,000
<i>Diocesan Convention</i>					
88	Diocesan Convention - Leadership Day & Business Day		\$15,000	\$15,000	\$0
89	Convention Secretary		\$2,400	\$2,400	\$0
Subtotal - Diocesan Convention			\$17,400	\$17,400	\$0
90	<i>Diocesan Executive Council</i>				
91	Diocesan Executive Council		\$500	\$1,000	\$500
92	D.E.C. Orientation & Planning		\$500	\$1,500	\$1,000
93	Audit & Accounting Services		\$20,000	\$20,000	\$0
94	Insurance - Property, Liability, Bond		\$15,000	\$15,000	\$0
95	Real Property Expenses		\$5,000	\$5,000	\$0
96	NEW - Diocesan Chancellors		\$3,000	\$3,000	\$0
Subtotal - Diocesan Executive Council			\$44,000	\$45,500	\$1,500
Commission on the Diocese			\$2,223,626	\$2,208,076	(\$15,550)

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Notes:					
B DEC approved request to go back to PPO 90 from PPO 80.					
Comm. on The Episcopal Church & The Anglican Communion					
97	Province IV Pledge		\$3,552	\$0	(\$3,552)
98	Diocesan Pledge to The Episcopal Church		\$290,467	\$301,364	\$10,897
99	Deputies to General & Synod Convention		\$15,000	\$15,000	\$0
100	Lambeth Conference		\$5,000	\$5,000	\$0
101	Ecumenical Relations		\$1,000	\$0	(\$1,000)
Comm. on The Episcopal Church & The Anglican Communion			\$315,019	\$321,364	\$6,345
Commission on Mission & International Concerns					
102	Episcopal Relief & Development		\$500	\$500	\$0
103	Sustainable Development (Millennium) Goals		\$0	\$18,000	\$18,000
104	World Mission Committee - Cange		\$15,000	\$15,000	\$0
105	Ecuador Programs		\$15,000	\$15,000	\$0
106	SC Bishops' Public Education Initiative		\$14,350	\$15,000	\$650
107	Camp AIR (Adventures in Reading)		\$150	\$1,000	\$850
108	Matthew 25 Outreach Grants		\$15,000	\$16,000	\$1,000
109	Racial Reconciliation		\$500	\$2,000	\$1,500
110	HIV/AIDS Committee		\$500	\$1,350	\$850
111	Voorhees Scholars Program		\$5,000	\$5,000	\$0
112	Environmental Stewardship and Justice		\$500	\$1,500	\$1,000
108	Young Adult Service Corps		\$0	\$0	\$0
109	New - SC Christian Action Council		\$0	\$500	\$500
Commission on Mission & International Concerns			\$86,500	\$90,850	\$24,350
Notes:					
ADJ 2021 Adjusted Expense budget increase Commission on Ministry \$20,000 Commission on Christian Formation \$20,000 Commission on Congregations \$60,000 Commission on Mission & Internal Concerns \$20,000. Approved by DEC 8.28.2021					
110	Total Expenses		\$2,903,243	\$2,852,890	(\$15,353)
111	Net (over)/under		\$2,236	(\$7,000)	