

The Episcopal Diocese of Upper South Carolina  
 Approved for Convention 2020 SOM

<i>Approved 2020 SOM</i> Approved for Convention by Diocesan Executive Council on 9.26.2019		Notes	2020 SOM Adjusted Allocations	Chart of Accounts Expense Acc. #	Chart of Accounts Revenue Acc. # - where applicable
<b>DIOCESAN RESOURCES</b>					
1	Episcopal Pledge Assessments		\$3,300,000		
2	Less: Allowance for Unaccepted Pledge Assessments		(\$680,000)		
3	Episcopal Pledge Income		\$2,620,000		40100
4	Support for Theological Ed. (Endowment)		\$0		40250
5	Continuing Ed. for Clergy (Endowment)		\$0		40260
6	Income from Diocesan Endowment Portfolio		\$225,508		40300
7	Unused Restricted & Designated Funds		\$0		
8	Income from Bishop's Permanent Fund (Endowment)	<b>A</b>	\$25,000		
9	<b>Total Resources</b>		<b>\$2,870,508</b>		
<b>Notes:</b>					
<b>A</b> Per DEC's vote on 06.09.2018, the Bishop's Permanent Fund resources will be used up to \$25,000 to fund line 6					

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<b>DIOCESAN EXPENSES</b>					
<b><u>Commission on Ministry</u></b>					
10	COM: Leadership Development		\$0		
<b><i>Ordained Ministry</i></b>					
11	Clergy Pre-Lenten Retreat		\$1,000	56225	46225
12	Fall Clergy Conference		\$1,000	56220	46220
13	Ministry of Clergy Spouses		\$200	56310	46310
14	Deacons		\$0		
15	New Clergy Leadership Development		\$0	56210	46210
16	Clergy Continuing Education		\$1,250	56215	
17	Committee for Retired Clergy/Spouses		\$1,500	56315	46315
<b><i>Discernment &amp; Theological Ed.</i></b>					
18	Vocational Discernment		\$1,300	56110	
19	Deacon Formation Program		\$1,000	56100	
20	Seminarian Insurance		\$18,612	56410	
21	Theological Education Assistance		\$8,000	56415	
22	Seminarian Retreat		\$4,300	56412	
23	Seminarian Travel		\$1,500	56411	
24	Seminarian Emergency Funds		\$500	56413	
25	NEW - Seminarian Book Funds				
26	<b>Commission on Ministry</b>		<b>\$40,162</b>		

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<b>Commission on Christian Formation</b>					
27	Order of the Daughters of the King		\$3,000	55410	45410
28	Cursillo		\$3,000	55650	
29	Vocare ( <b>Do not use See YAM Canterbury Communities</b> )		\$0	52465	42465
30	Children's Ministry		<b>\$900</b>	See Breakdown	
	Children's Ministry General		\$0	55800	45800
	5th Grade Bridge Retreat		\$900	55825	45825
31	Youth Ministry		<b>\$22,800</b>	See Breakdown	
	YM: Middle School Fall Lock-In		\$450	55830	45830
	YM: New Beginnings Expenses/JHSR		\$1,175	55835	45835
	YM: High School Spring Retreat		\$7,200	55840	45840
	YM: Sr. High School Fall Lock-in		\$450	55850	45850
	YM: EYE: Episc. Youth Event		\$0	55861	45860
	YM: PYE: Provincial Youth Event		\$0	55862	45860
	YM: PYNM: Provinc Youth Network Mtg		\$375	55863	
	YM: DYLC: Dioc. Youth Lead. Comm		\$600	55870	45870
	YM: Happening		\$12,550	55710	45710
32	Adult Formation Ministry		<b>\$1,550</b>		
	Safe Church Trainers		\$1,023	55630	
	Adult Formation Ministry		\$527	55620	45620
33	Community of Hope		\$0	55311	
34	Education for Ministry		\$1,750	55610	45610
35	Episcopal Church Women		\$0	55690	
36	<b>Commission on Christian Formation</b>		<b>\$33,000</b>		

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<b>Commission for Congregations</b>					
<b>Hispanic Ministries</b>					
37	Holy Cross, Simpsonville - Hispanic Ministries		\$26,000	52200	
38	St. Francis, Greenville - Hispanic Ministries		<b>\$27,500</b>	See Breakdown	
	Hispanic Missioner - Upstate		\$12,500	52210	
	Hispanic Missioner - St. Francis		\$15,000	52310	
<b>African American Ministries</b>					
39	St. Thomas, Eastover		\$3,750	52765	
<b>New Ways of Being Church</b>					
40	Church of the Cross, Columbia		\$15,500	52730	
41	Diocesan Curate Support		\$0	52625	
42	Young Adult Communities: Campus Ministries		<b>\$60,000</b>	See Breakdown	
	YAM: Canterbury Communities (General Expenses)		\$4,234	52420	42410
	YAM: Clemson Canterbury		\$2,520	52425	
	YAM: Furman Canterbury		\$1,650	52435	
	YAM: Presbyterian Coll. Canterbury		\$1,540	52430	
	YAM: Univ. S.C. Canterbury		\$5,285	52450	
	YAM: Rock Hill Canterbury		\$16,691	52445	
	YAM: Spartanburg Canterbury		\$1,080	52440	
	YAM: Clemson Canterbury Stipend		\$6,000	52480	
	YAM: Furman Canterbury Stipend		\$3,000	52481	
	YAM: Presbyterian Coll. Canterbury Stipend		\$3,000	52482	
	YAM: Univ. S.C. Canterbury Stipend		\$6,000	52483	
	YAM: Rock Hill Canterbury Stipend		\$3,000	52484	
	YAM: Spartanburg Canterbury Stipend		\$6,000	52485	
43	Episcopal Service Corps		\$10,000	52470	
<b>Continuing Support</b>					
44	St. Augustine of Canterbury, Aiken		\$12,250	52700	
45	All Saints', Beech Island		\$4,500	52710	
46	St. Christopher's, Spartanburg		\$12,750	52755	
47	NEW - St. Bartholomew's, North Augusta		\$18,000	52777	
48	Epiphany, Spartanburg		\$7,250	52750	

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<b>Congregational &amp; Stewardship Development</b>					
49	Congregational Workshops		\$750	55665	45665
50	Congregational Vitality and Sustainability		\$250	55663	
51	Stewardship Workshops (TENS membership)		\$1,500	55660	45600
52	<b>Commission for Congregations</b>		<b>\$200,000.00</b>		
<b>Commission on Convocations</b>					
53	<b>Commission on Convocations</b>		<b>\$0</b>		
<b>Commission on the Diocese</b>					
<b>Clergy Insurance</b>					
54	Group Long-Term Disability		\$21,000	54120	
55	Group Insurance - Active Clergy		<b>\$717,840</b>	See Breakdown	
	Health Ins: Active Medical & Dental		\$702,740	54130	
	Health Ins: Active Life		\$15,100	54131	
56	Group Insurance - Retired		<b>\$125,000</b>	See Breakdown	
	Health Ins: Retired Medical		\$108,000	54135	
	Health Ins: Retired Life		\$17,000	54136	
57	Subtotal - Clergy Insurance		\$863,840		
<b>Office of the Bishop</b>					
58	Bishop Stipend		\$159,200	51100	
59	Bishop Pension		\$28,656	51130	
60	Bishop Insurance		\$21,000	51131	
61	Bishop's Staff Stipends & Benefits	<b>A</b>	\$785,000		
62	Staff FICA		\$25,000	51250	
63	Short-term disability		\$2,400	51255	
64	Episcopal Visitations		\$7,500	51710	

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65	Diocesan House Admin. (utilities, phones, computers, postage, supplies, etc.)		<b>\$124,000</b>	See Breakdown	
	DH Admin: Diocesan House Office Supply		\$15,023	51410	41410
	DH Admin: Diocesan House Telephone		\$18,437	51415	
	DH Admin: Diocesan House Utilities		\$14,000	51420	
	DH Admin: Diocesan House Postage & Equip		\$5,500	51425	
	DH Admin: Diocesan House Copiers		\$9,700	51430	
	DH Admin: Diocesan House Elevator		\$6,000	51435	
	DH Admin: Diocesan House Computer Maint.		\$15,000	51440	
	DH Admin: Diocesan House Other Maint.		\$14,000	51445	
	DH Admin: Diocesan House Document Mngmnt Prog		\$17,640	51446	
	DH Admin: Diocesan House Janitorial Svc.		\$7,200	51450	
	DH Admin: Diocesan House Furniture/Fixtures		\$1,500	51455	
66	Bishop Travel, Continuing Ed. & Hospitality		<b>\$30,000</b>	See Breakdown	
	Bishop's Travel		\$20,000	51120	41120
	Bishop's Continuing Education		\$5,000	51123	
	Bishop's Hospitality		\$5,000	51125	
67	Canons Travel		<b>\$27,500</b>	See Breakdown	
	Canon for Christian Formation - Travel		\$9,167	51310	41310
	Canon for Discernment & Transition Ministries - Travel		\$9,167	55220	45220
	Canon for Evangelism & Mission - Travel		\$9,167	51382	
68	Non-Canon Staff Travel & Continuing Ed.		\$10,000	51220	
69	Property manager shared with Trinity		\$12,000	51460	
70	DH Capital Maintenance Fund		\$10,000	51447	
71	NEW - Repayment of Diocesan House Renovation Funds		\$19,800		
72	Communications (e-DUSC, Web, on-line registrations)		\$25,000	53110	43135
73	Subtotal - Office of the Bishop		\$1,287,056		
<b>Notes:</b>					
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<b><i>Bishop's Events:</i></b>					
74	Clergy Business Day		\$0	53510	
75	Ordinations - Diaconate		\$0		
76	Ordinations - Priesthood		\$1,000	53515	
77	Ordinations - Transitional Diaconate		\$0	53516	
78	Renewal of Vows		\$1,500	53525	
79	Celebrations of New Ministries		\$500	53535	
80	Subtotal - Bishop's Events		\$3,000		
<b><i>Diocesan Institutions</i></b>					
81	All Saints', Clinton for facilities use		\$4,000	52655	
82	Still Hopes		\$1,000	53350	
83	Finlay House		\$500	53360	
84	Gravatt		\$1,000	52650	
85	Univ. of the South School of Theology (Sewanee)		\$4,000	53340	
86	Voorhees		\$1,500	53370	
87	Heathwood Hall Episcopal School		\$1,000	53380	
88	Kanuga		\$1,000	53390	
89	Subtotal - Diocesan Institutions		\$14,000		
<b><i>Diocesan Convention</i></b>					
90	Diocesan Convention - Leadership Day & Business Day		<b>\$15,000</b>	See Breakdown	
	Dio. Conv: Business Day		\$6,000	53210	43210
	Dio. Conv: Leadership Day		\$9,000	56235	46235
91	Convention Secretary		\$2,400	53220	
92	Subtotal - Diocesan Convention		\$17,400		
<b><i>Diocesan Executive Council</i></b>					
93	Diocesan Executive Council		\$2,000	53410	43410
94	D.E.C. Orientation & Planning		\$3,000	53415	43415
95	Audit & Accounting Services		\$20,000	51510	
96	Insurance - Property, Liability, Bond		\$19,000	54110	
97	Real Property Expenses		\$5,000	54113	
98	NEW - Diocesan Chancellors		\$3,000	54114	
99	Subtotal - Diocesan Executive Council		\$52,000		

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100	<b>Commission on the Diocese</b>		<b>\$2,237,296</b>		
	<b><u>Comm. on The Episcopal Church &amp; The Anglican Communion</u></b>				
101	Province IV Pledge		\$6,000	52350	
102	Diocesan Pledge to The Episcopal Church		\$252,000	52352	
103	Deputies to General & Synod Convention		\$15,000	53230	
104	Lambeth Conference		\$1,000	52555	
105	Ecumenical Relations		\$1,000	52550	42550
	<b>Comm. on The Episcopal Church &amp; The Anglican Communion</b>		<b>\$275,000</b>		
	<b><u>Commission on Mission &amp; International Concerns</u></b>				
106	Episcopal Relief & Development		\$500	52560	
107	Sustainable Development (Millennium) Goals	<b>B</b>	\$18,200	52565	
108	World Mission Committee - Cange		\$14,000	52340	
109	Ecuador Programs		\$14,000	52380	
110	SC Bishops' Public Education Initiative		<b>\$14,350</b>	See Breakdown	
	SCBPEI: Coordinator Travel			52543	
	SCBPEI: Supplies			52544	
111	Camp AIR (Adventures in Reading)		\$1,000	52580	
112	Matthew 25 Outreach Grants		\$15,000	52370	
113	Racial Reconciliation		\$1,000	52510	42510
114	HIV/AIDS Committee		\$1,000	52360	
115	Voorhees Scholars Program		\$5,000	50620	40620
116	NEW - Environmental Stewardship and Justice		\$1,000	50625	
117	<b>Commission on Mission &amp; International Concerns</b>		<b>\$85,050</b>		
<b>Notes:</b>					
<b>B</b>	This amount is based on 0.7% of EDUSC's projected income.				
118	<b>Total Expenses</b>		<b>\$2,870,508</b>		
119	<b>Net (over)/under</b>		<b>\$0</b>		